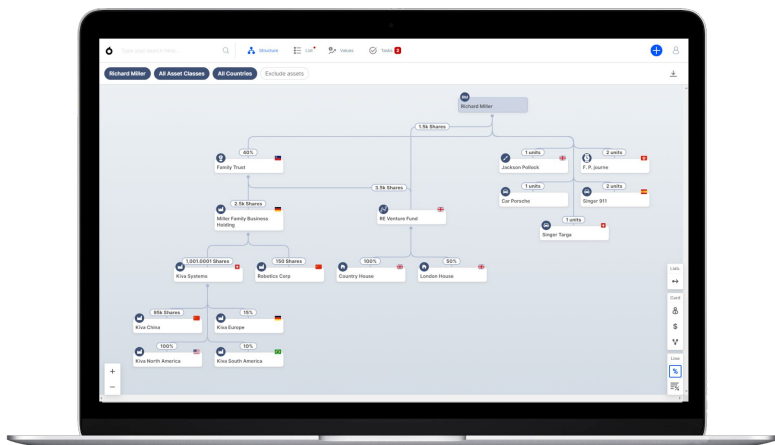


Meet Orca

The best platform for your advice



Orca is a Swiss software and services company on a mission to empower wealth owners and advisors to have more productive discussions about

**wealth structuring,
succession planning,
tax and compliance,
family reporting,
and much more.**

Your dedicated client facing tool

Orca is your single point of contact for all client interactions: meetings, follow ups, information gathering and sharing. It has everything you need for phenomenal meetings & follow-ups: incl. structure diagrams, documents, notes and to-dos. Intuitive to use and no installation necessary, Orca complements your existing tools (we can even pull data from them). Take sensitive information off email, powerpoint and excel into a fully encrypted, completely secure, private, Swiss cloud.

Orca is good for you, your clients and your business.

Powerful Presentations

Create beautiful visualisations. Show the big picture, and the legal fine print.

Productive Meetings

Have structured conversations. Record and allocate tasks for complete clarity on next steps.

Seamless Syncing

Sync your existing software so you always have the latest data. No need for double entry.

Effortless Admin

Take the stress out of information gathering and sharing. Collaborate seamlessly.

Digitally Native

Built for the next gen. Choose the white-label option and add your logo and brand colours.

More Time For What Matters

Spend less time on admin and more on advice. Strengthen existing client relationships & win new business.



Zero-knowledge encryption



Structure diagrams



Secure sharing



Personal and family balance sheets & P&L



Tasks and information requests



Immutable audit logs



Asset, document and contact lists



Upload files via email



White-labeling (personalisation)



Custom fields (coming soon)

Find out more

Visit withorca.com and book a [30-minute demo](#).

Write to hello@withorca.com or call us on [+41 \(0\)79 938 95 23](tel:+41799389523).

Or stop by our office at [Baeckerstrasse 26, 8004 Zurich, Switzerland](#).